

Delaware County Chapter PASR-Business & Planning Meeting
October 4, 2023 – 10:30 AM [Aston Community Center & Library](#)
“TO SERVE NOT TO BE SERVED” – www.delcopasr.org

Presentation: Chistine Sweet, U.S. Securities and Trade Commission
Benefits and Risks of Certain Investment Products

The presentation focuses on strategies for smart investing, which includes reviewing investment strategies; discussing the benefits and risks of certain investment products including crypto assets and products often marketed to seniors; and researching your financial professional before you invest. Discuss how to identify red flags of investment fraud, plan for diminished capacity and illness, and where to find additional resources that the SEC provides to older investors plus other securities-related topics if you have a specific request.

Call to Order: Janice HoffmanWillis, Ed.D. –Pledge Allegiance to the Flag

Moment of Silence

Chapter Officers’ Reports:

- Minutes: Anne Mosakowski, Interim Secretary - [September 6, 2023 Minutes](#)
- Treasurer’s Report – Janice HoffmanWillis, EdD. - [September 2023](#)
- President’s Report: Dr. Janice HoffmanWillis
 - PASR Zoom Presentation Announcement: “Not Sure About Your Insurance Options In Retirement October 9, 2023 – Registration Deadline, Oct. 4th
 - Upcoming House of Delegates’ Agenda PASR By-Laws- Will be passed out
 - Friends Helping Friends Coupons will be distributed
 - PASR Lottery Tickets for distribution

Committee Reports & Items:

- Articles for the Fall Newsletter
- Update from Educational Support for the school year 2023-24
- Social Services New Initiate: Volunteers for “Who’s In touch with our Confined Members?”
- Plans for the Celebration of Life December 6, 2023 for: Steve Kupsov, Bob Collier, and Hank Field at Granite Farms Estate

Next Meeting: Wednesday, November 1, 2023. 10:30 AM [Aston Community Center & Library](#)